

<b>Name of the Issuer:</b>		<b>Wakefit Innovations Limited</b>
<b>1 Type of Issue</b>	Initial Public Offer	
<b>2 Issue Size (Rs. Mn)</b>	12,888.89	
<i>*Source: Prospectus</i>		
<b>3 Grade of issue along with name of the rating agency</b>		
<b>Name</b>	NA	
<b>Grade</b>	NA	
<b>4 Subscription Level (Number of times)</b>	2.52	
<i>*After technical rejections, multiple or duplicate Bids and Bids not banked/returned</i>		
<i>Source: Basis of allotment advertisement</i>		
<b>5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges</b>		
<b>Particulars</b>	<b>%</b>	
(i) On Allotment	56.61%	
(ii) at the end of the 1st Quarter immediately after the listing of the issue	62.97%	
(iii) at the end of 1st FY (March 31, 2026)	62.97%	
(iv) at the end of 2nd FY (March 31, 2027)	Not Available*	
(v) at the end of 3rd FY (March 31, 2028)	Not Available*	
<i>* QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed</i>		
<i>Source: Post offer report and BSE website</i>		

**6 Financials of the issuer** (Rs. in million)

<b>Parameters</b>	<b>1st FY (March 31, 2026)</b>	<b>2nd FY (March 31, 2027)*</b>	<b>3rd FY (March 31, 2028)*</b>
Income from operations	14,889.43	Not Available	Not Available
Net Profit for the period	1,891.75	Not Available	Not Available
Paid-up equity share capital	329.97	Not Available	Not Available
Reserves excluding revaluation reserves	10,998.23	Not Available	Not Available

*\*Financials not available as reporting for the relevant years has not been completed.*

## 7 Trading status in the scrip of the issuer

Company's Equity Shares are listed on both BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" ) (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently traded on NSE and BSE
(ii) at the end of 2nd FY (March 31, 2027)	Not Available
(iii) at the end of 3rd FY (March 31, 2028)	Not Available

\*Trading data not available as reporting for the relevant years has not been completed.

## 8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2026	Not Applicable	
During year ended March 31, 2027	Not Available*	Not Available*
During year ended March 31, 2028	Not Available*	Not Available*

\*Changes in Directors of Issuer not updated as the relevant financial years have not been completed Rs. in millions

## 9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document

Particulars	Amount which will be financed from Net Proceeds	Estimated deployment of the Net Proceeds in Financial Year 2026 (January 1, 2026 to March 31, 2026)	Estimated deployment of the Net Proceeds in Financial Year 2027	Estimated deployment of the Net Proceeds in Financial Year 2028	Estimated deployment of the Net Proceeds in Financial Year 2029
Capital expenditure to be incurred by our Company for setting up of 117 new COCO – Regular Stores	308.42	-	170.24	138.18	-
Expenditure for lease, sub-lease rent and license fee payments for our existing COCO – Regular Stores	1,614.69	137.71	565.61	552.54	358.83
Capital expenditure to be incurred by our Company for purchase of new equipment and machinery	154.08	-	123.26	30.82	-
Marketing and advertisement expenses toward enhancing the awareness and visibility of our brand	1,084.04	-	400.00	484.04	200.00
General corporate purposes	330.73	-	110.24	110.24	110.25
<b>Total</b>	<b>3,491.96</b>	<b>137.71</b>	<b>1,369.35</b>	<b>1,315.82</b>	<b>669.08</b>

*\*Source: Prospectus*

(ii) Actual utilization will be updated in due course

(iii) Reasons for deviation, if any will be updated in due course

*\*Report Issued by Monitoring agent dated*
**11 Comments of monitoring agency, if applicable**

(i) Comments on use of funds	NA
(ii) Comments on deviations, if any, in the use of proceeds of the issue from objects stated in the offer	NA
(iii) Any other reservations expressed by the monitoring agency about the end use	NA

\*Relevant fiscal years have not been completed.

**12 Price-related data**

Designated SE	NSE	
Issue Price (Rs.)	195.00	
Listing Date	15-Dec-25	14-Mar-26

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2026		
				Closing price during FY	High during FY	Low during FY
Market Price	192.29	176.21	156.01	152.01	224	210.01
Nifty 50*	26,027.30	25732.3	23408.8	22331.4	22714	22283.9
Sectoral Index	Not Comparable to any of the available sectorial indices					

Price parameters	As at the end of March 31, 2027 <sup>(2)</sup>			As at the end of March 31, 2028 <sup>(2)</sup>		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	NA	NA	NA	NA	NA	NA
Nifty 50	NA	NA	NA	NA	NA	NA
Sectoral Index	Not Comparable to any of the available sectorial indices					

\*Source: NSE website

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

(2) 30th calendar day is taken as listing date plus 29 calendar days

(3) 90th calendar day is taken as listing date plus 89 calendar days

(4) High and Low based on intra day prices

(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been

(6) Comparable Sectoral index is not available

**13 Basis for Issue Price**

There are no listed companies in India or globally which operate in a similar business model as the issuers.

	Accounting ratio	As disclosed in offer document*	At the end of 1st FY (March 31, 2026)	At the end of 2nd FY (March 31, 2027)**	At the end of 3rd FY (March 31, 2028)**
<b>Issuer:</b>					
EPS (Basic)	<b>Consolidated</b>	-1.15	6.03	Not Available	Not Available
	Sheela Foam Limited	8.84	14.62		
	<b>Industry Avg</b>	<b>3.85</b>	14.62	Not Available	Not Available
<b>Issuer:</b>					
P/E	<b>Consolidated</b>	NA	25.21	Not Available	Not Available
	Sheela Foam Limited	77.26	31.93		
	<b>Industry Avg</b>	NA	31.93	Not Available	Not Available
<b>Issuer:</b>					
RoNW %	<b>Consolidated</b>	-6.72%	16.71%	Not Available	Not Available
	Sheela Foam Limited	2.98%	4.93%		
	<b>Industry Avg</b>	<b>NA</b>	<b>4.93%</b>	<b>Not Available</b>	<b>Not Available</b>
<b>Issuer:</b>					
NAV per share	<b>Consolidated</b>	16.96	34.3	Not Available	Not Available
	Sheela Foam Limited	278.35	299.9		
	<b>Industry Avg</b>	<b>147.66</b>	<b>299.9</b>	<b>Not Available</b>	<b>Not Available</b>

**Any other material information**

Particulars	Date
Appointment of Ms. Parul Gupta as Chief Financial Officer of the Company	10-02-2026

Note: For further updates and information, please refer Stock Exchange